



brella™ CARDHOLDER QUICK GUIDE

For users with basic functionality.

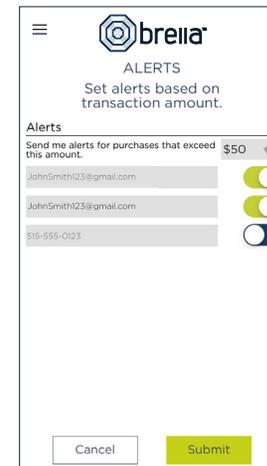
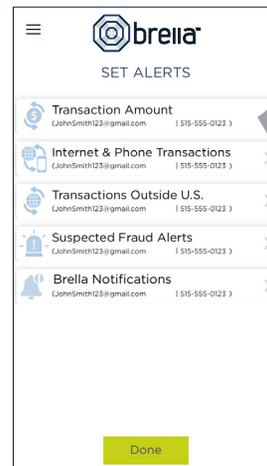
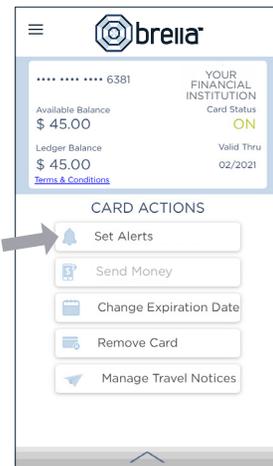
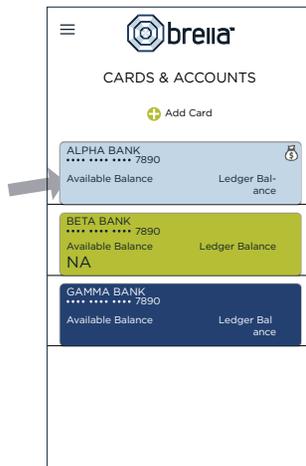
ENROLL

- Download Brella for free from the Apple App Store or Google Play
- Select **Register**
- Enter your debit card number
- Review and accept product terms and conditions
- Proceed with the Card Verification process and complete the User Profile information
- Activate the account via email activation link

LOGGING IN

- Enter your username and password, or enable fingerprint access
- See your balances without logging in by tapping **Quick Balance**

MANAGE ALERTS



- Select a card from Cards & Accounts screen
- Tap **Set Alerts** on the Card Actions screen

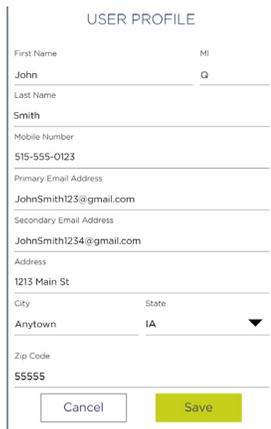
There are several options for alerts – tap on each to determine your alert delivery settings and configure the app to best fit your needs.

Here you can set alerts for

- Transactions over a certain amount
- Internet and phone transactions
- Transactions outside of the U.S.

Choose how you want to receive alerts.

- Set alerts to send to your email and/or via text message (confirmation of the mobile number is required the first time text message alerts are enabled and standard text messaging fees may apply)
- Text messaging is an optional feature that needs to be enabled by your financial institution



USER PROFILE

First Name MI
John Q

Last Name
Smith

Mobile Number
515-555-0123

Primary Email Address
JohnSmith123@gmail.com

Secondary Email Address
JohnSmith1234@gmail.com

Address
1213 Main St
City State
Anytown IA

Zip Code
55555

Cancel Save



LOGIN PREFERENCES

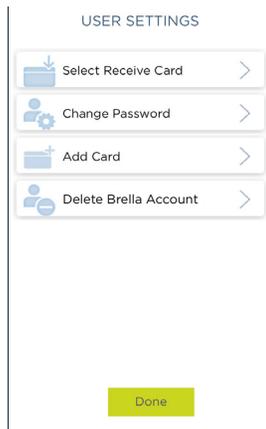
Quick Balance

View your account balance without signing in.

Remember Me

Save your username to sign in quickly.

Cancel Save



USER SETTINGS

Select Receive Card >

Change Password >

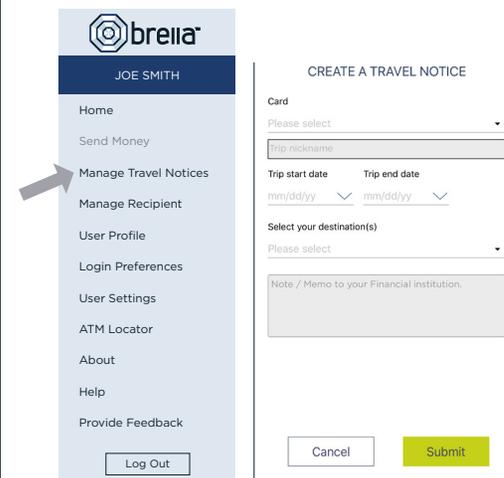
Add Card >

Delete Brella Account >

Done

USER PREFERENCES

- Tap **User Profile** on the Menu screen to manage your personal information
- Tap **Login Preferences** on the Menu screen to enable Quick Balance, Remember Me and fingerprint access
- Tap **User Settings** on the Menu screen to change your password, add/delete a card or select a Receive Card
 - Tap **Select Receive Card** to choose a card to receive money from other users
 - The money bag icon indicates your selected receive card



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Home

Send Money

Manage Travel Notices

Manage Recipient

User Profile

Login Preferences

User Settings

ATM Locator

About

Help

Provide Feedback

Log Out

CREATE A TRAVEL NOTICE

Card
Please select

Trip nickname

Trip start date Trip end date
mm/dd/yy mm/dd/yy

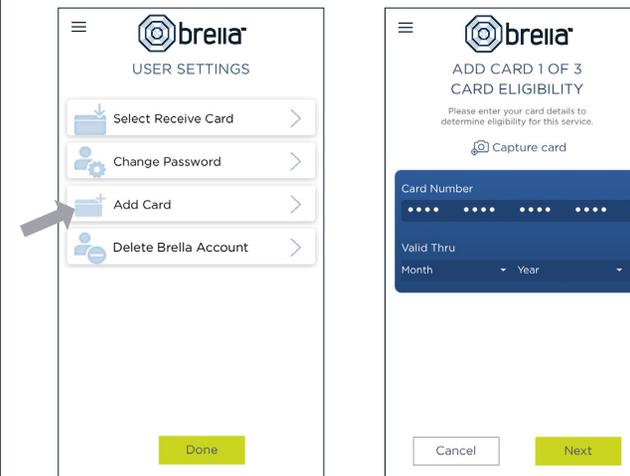
Select your destination(s)
Please select

Note / Memo to your Financial institution.

Cancel Submit

SUBMIT TRAVEL NOTICE

- Tap **Manage Travel Notices** on the Menu screen
- Select a card and provide your travel details



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USER SETTINGS

Select Receive Card >

Change Password >

Add Card >

Delete Brella Account >

Done

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ADD CARD 1 OF 3
CARD ELIGIBILITY

Please enter your card details to determine eligibility for this service.

Capture card

Card Number
.....

Valid Thru
Month Year

Cancel Next

ADDING A CARD

- Tap **Add Card** from the Cards & Accounts or User Settings screen
- Follow the same prompts to register the card
- Review and accept the terms and conditions and verify the card



ATM LOCATOR

- Tap **ATM Locator** on the Sign In or Menu screen to find the nearest ATM
- If GPS Location Services is enabled, the locator will pinpoint your location
- Tap **Search** icon to find a location

Note: Passwords must contain at least one capital letter, one lowercase letter, one number, one special character (!, @, #, \$, %, &, or *) and be 5 to 32 characters in length. You're required to change your password once a year.